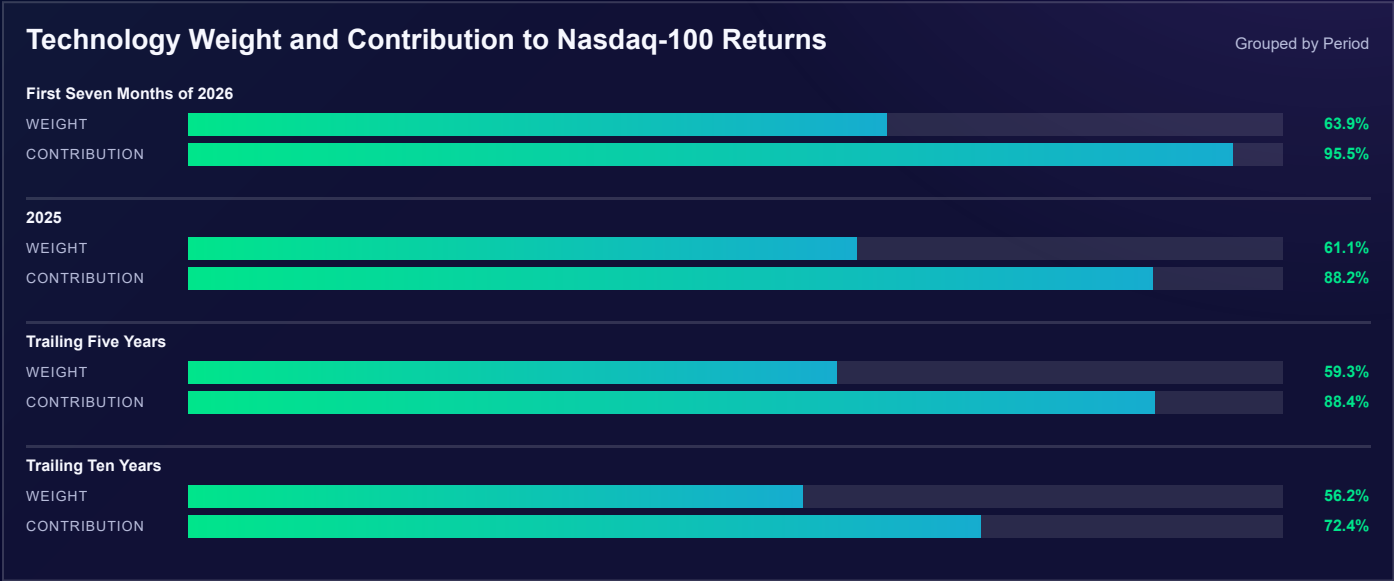
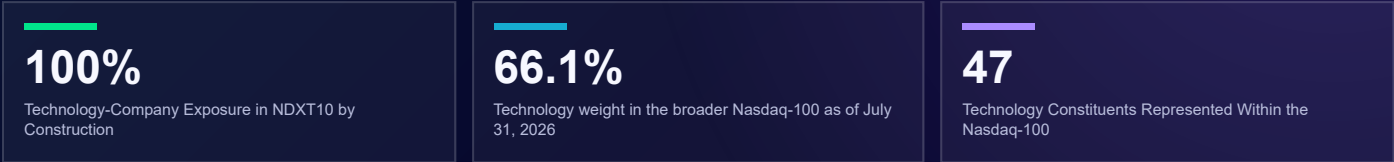


Isolating Nasdaq-100® Technology Companies in 2026, Amid the AI Tech Wave

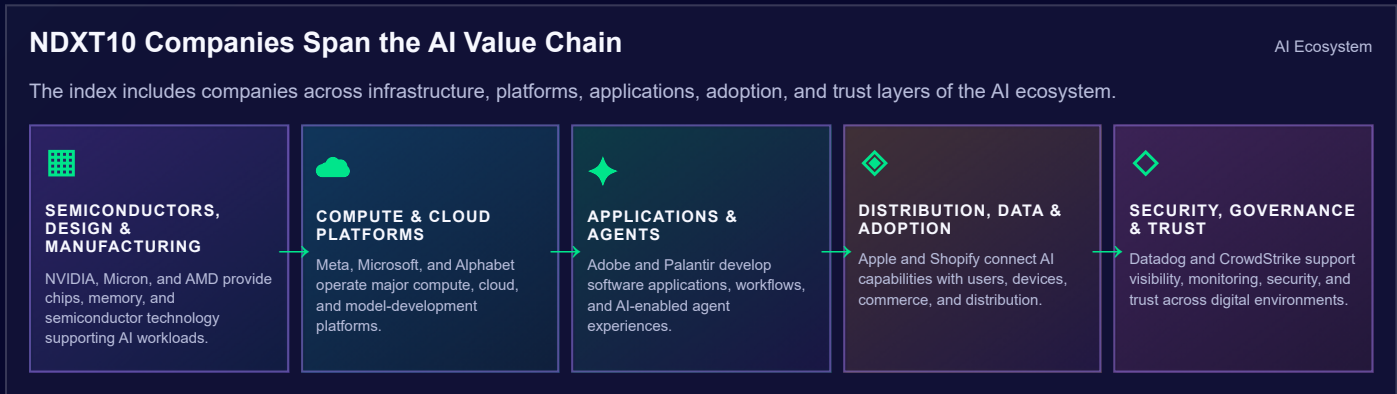
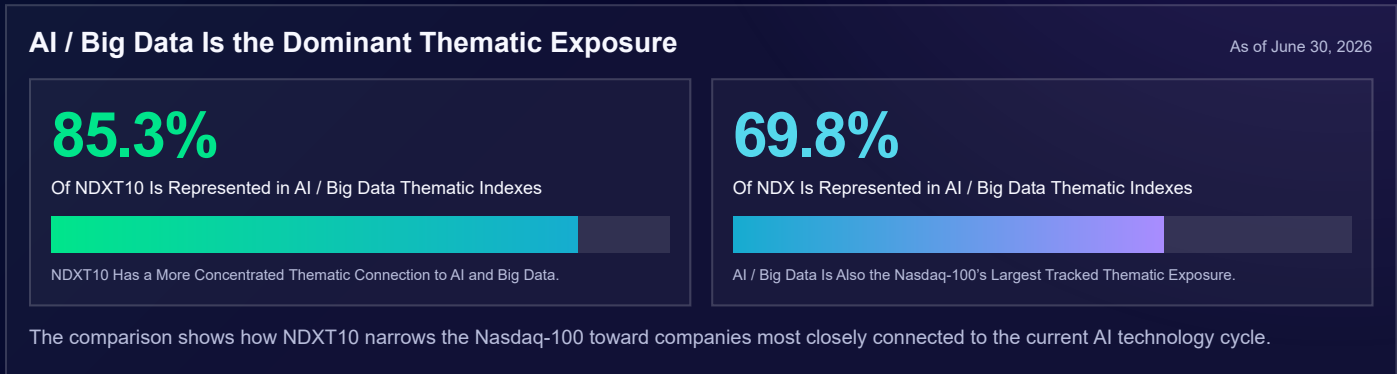
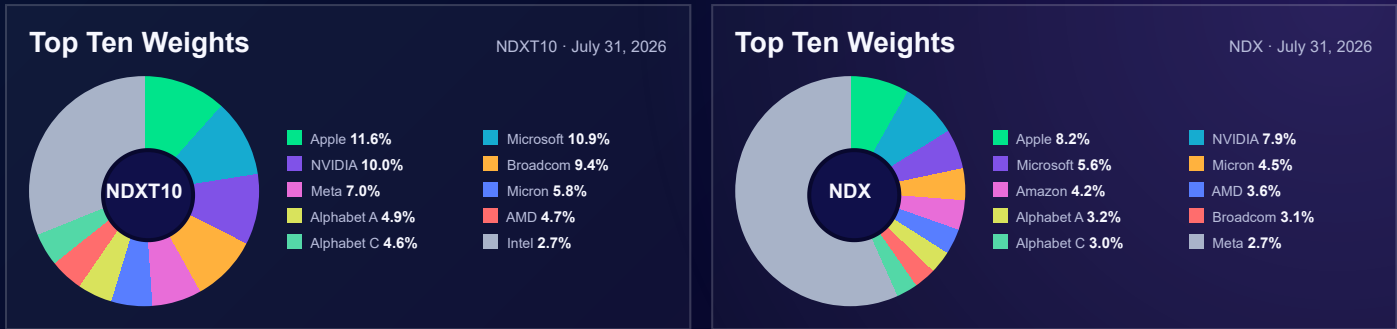
Owen Doyle, Analyst · Mark Marex, CFA, Global Head of Index Insights

The Nasdaq-100 has long been associated with innovation and technology, but it also includes companies from other industries. NDXT10 isolates Nasdaq-100 constituents classified as Technology, creating a more focused way to track the companies driving today's AI-led technology cycle.



Source: Bloomberg, FactSet and Nasdaq Global Indexes. Performance data as of July 31, 2026.

A Concentrated Lens on the AI-Driven Technology Ecosystem



The Takeaway

NDXT10 offers a more concentrated way to access the technology companies that have disproportionately driven Nasdaq-100 performance. Its holdings span the AI value chain, from semiconductor manufacturing and cloud infrastructure to applications, adoption, security, and governance.

Source: Bloomberg, FactSet, and Nasdaq Global Indexes. Index weights as of July 31, 2026. Thematic exposure data as of June 30, 2026. Pie charts show the ten largest constituents provided in the research update.